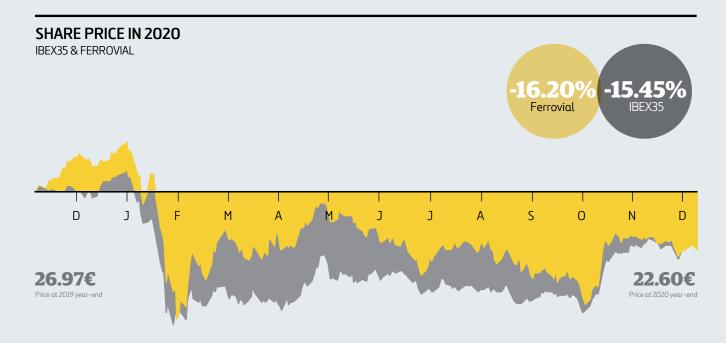
IN 2 MINUTES

FERROVIAL ON THE STOCK MARKET



HISTORICAL SHARE DATA

	2020	2019	2018
CLOSING PRICE (€)	22.60	26.97	17.70
MAX. (€)	30.45	27.21	19.78
MIN. (€)	17.49	17.71	16.20
VWAP (€)	23.66	23.15	17.86
AVERAGE DAILY CASH (M€)	46.86	47.05	27.39
AVERAGE DAILY VOLUME (M SHARES)	1.97	2.02	1.54
NUMBER OF SHARES (M SHARES)	732.90	735.22	738.46
CAPITALIZATION (M€)	16,564	19,829	13,067

CAPITALIZATION (M€)

16,564

CREDIT RATING

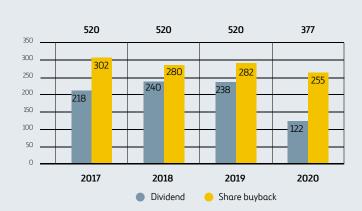
BBB S&P AND FITCH

TOTAL SHAREHOLDER RETURN (TSR)

-14.2%

* Stockholder Return (TSR): total increase/decrease in the share price during the period, plus other payments such as where the company purchases the share subscription rights delivered to stockholders.

SHAREHOLDER REMUNERATION (M€)



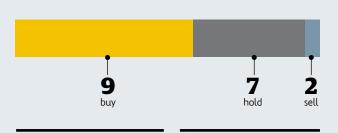
SCRIP DIVIDEND*



*Sum of the two scrip dividends paid in the year (committed purchase price of the rights by Ferrovial).

ANALYSTS' RECOMMENDATION

18 analysts covered Ferrovial as of December 31.



TARGET PRICE

26.29€

CONTACT WITH THE MARKET

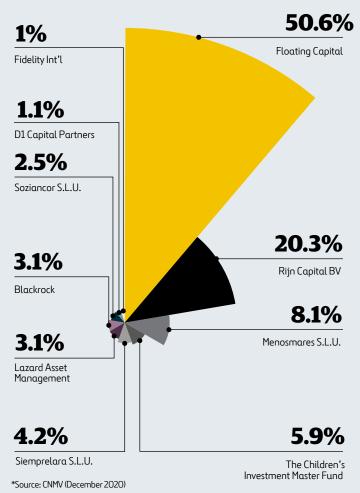
Around 140 meetings, mostly calls, 29 roadshows, mainly in virtual format, with around 900 investors.

INSTITUTIONAL INVESTORS (%)*



*Source: CMi2i (October 2020)

SHAREHOLDER'S STRUCTURE*



FINANCIAL SITUATION

GLOBAL CONSOLIDATION

EX-INFRASTRUCTURES

Recourse debt
NET CASH 1,991 M€



PARENT COMPANY

INFRASTRUCTURES

Ring-fenced to infra projects
NET DEBT 4,532 M€



NTE, LBJ, NTE35W, Autema. Azores OTHER

Projects from other globaly consolidated division

EQUITY CONSOLIDATION

407 57 43.23%

Heathrow 25% Stake

Aberdeen International Airport

50%Stake



Southampton Airport

50%